

A Few Months In Class,
Forever on Your Resume.



SACRED HEART UNIVERSITY

Center for Financial Education

The Center for Financial Education was established on the Stamford Campus of Sacred Heart University to offer greater Fairfield County opportunities for continuing education in the financial services area. The Center will assist the University in carrying out the mission of being “able to respond to an ever changing world” and “combining education for life with preparation for professional excellence”.

University College offers a variety of other programs at the Center for Financial Education including Series 7 Prep, Registered Paraplanner™ and Online Project Management.

DIRECTIONS

SACRED HEART UNIVERSITY

STAMFORD CAMPUS, 12 Omega Drive, Stamford, CT

From Merritt Parkway (Route 15)

North or South (Passenger Vehicles Only)

Exit 36. Turn right. Go 2 miles; take a right at the light onto Camp Street. At the next light, turn left onto Hope Street. Entrance to River Bend Park is on the left past the Springdale train station. Follow signs to the first office building on the right.

From Connecticut Turnpike (I-95)

North or South

Exit 9. Follow Rt. 106 /Courtland Avenue to Glenbrook Road; turn left. At the second light, turn right onto Hope Street. Continue past United Wrecking and through the next light to the second River Bend entrance, on the right just before the Springdale train station. Follow signs to the first building on right.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board’s initial and ongoing certification requirements.

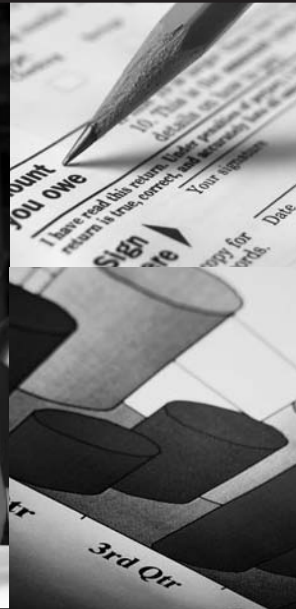


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For more information call 203-323-4959
or visit sacredheart.edu/cfe.cfm

{ FINANCIAL }
PLANNING
CERTIFICATION



Qualify for a Career in Financial Planning!



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Program Highlights

Corporate Campus Location: The Financial Planning Certificate Program is offered at the Center for Financial Education on the Stamford Campus of Sacred Heart University.

Convenient Class Times: The Financial Planning Certificate Program is designed to meet the educational needs of practicing professionals. Classes meet once a week for three and a half hours.

Instruction by Accomplished Professionals: SHU has reached out to an experienced faculty of CFP® professionals, MBAs, CPAs, and JDs. Students gain both a thorough understanding of the course content and real life applications in preparation for the CFP® Certification Examination.

Certificate of Completion in Financial Planning: A certificate of completion in Financial Planning is awarded to graduates at Sacred Heart University's Center for Financial Education upon successful completion of the program's required courses.

Course Materials

Books: The study guides used in the Financial Planning Certificate Program are published by the College of Financial Planning. Each course has a boxed set of books and includes a testing platform for that class. Books may be ordered from the CFE office at the time of class registration.

Calculator: HP10B11 Financial Calculator. Students have the option of providing their own calculator or purchasing a Hewlett Packard 10B11 Financial Calculator at the same time they purchase their textbooks. Faculty and students find the 10B11 to be very user friendly and provides step-by-step instruction on each of the keystrokes.

Testing Options: At the completion of each course, students will be given a login and password to access the online testing system.

Course Information

There are five courses in the program. Each class will meet once a week for 12 weeks from 6:00 pm - 9:30 pm.

Courses

CFP 501 Financial Planning Process & Insurance

CFP 502 Investment Planning

CFP 503 Income Tax Planning

CFP 504 Retirement Planning & Employee Benefits

CFP 505 Estate Planning



The Benefits of Certification

The CFP® certification marks are often considered to be the gold standard world wide based on independently established public interest standards. Planners who hold this certification have met the four e's: a rigorous **education, examination, experience and ethics.** This credential communicates expertise and trust and often planners find that their career opportunities are enhanced. Whether you are already a financial planner or are considering this profession, going the extra step and obtaining CFP® certification will identify you as a true professional in one of the fastest growing and exciting careers today.

Program Cost

Course Estimated Budget

Application Fee (one time fee)	\$ 25.00
Registration Fee (per course)	\$ 50.00
Tuition (per course)	\$650.00
Books & Testing Platform	\$350.00
Calculator	\$ 50.00
CFP® Exam Estimated Budget	\$595.00

Enrollment Information

To be considered for admission, applicants must hold a bachelor's degree from an accredited college or university. Applicants can approach the program from three perspectives: those who are working in the financial planning field and would like to achieve certification; those who are changing careers; or individuals seeking to understand a segment of the financial planning process for their own enrichment. Applications will be reviewed and candidates may be interviewed. Submit the Financial Planning Application online and download, print and submit the payment form with the with the \$25 application fee.

Applicants are encouraged to visit the Financial Planning Association website for chapters in Connecticut www.fpact.org. For more information on a career in Financial Planning visit the CFP Board site at www.cfp.net.



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Visit www.sacredheart.edu/cfe.cfm